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MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP  
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Telephone: (212) 530-5000

Counsel for Official Committee of Unsecured Creditors  
of Lehman Brothers Holdings Inc., et al.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re:	:	Chapter 11 Case No.
	:	
LEHMAN BROTHERS HOLDINGS INC., <u>et al.</u> ,	:	08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
-----	X	

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK     )  
                                      ) SS.:  
COUNTY OF NEW YORK    )

RENA K. CERON, being duly sworn, deposes and says:

I am a resident of the United States, over the age of eighteen years, and am not a party to or interested in the above-captioned cases. I am employed by the law firm of Milbank, Tweed, Hadley & M<sup>c</sup>Cloy LLP, Counsel for Official Committee of Unsecured Creditors of Lehman Brothers Holdings Inc., et al. in the above-captioned case.

On the 17<sup>th</sup> of August, 2009, I caused a copy of the following documents:

1. SECOND APPLICATION OF MILBANK, TWEED, HADLEY & M<sup>c</sup>CLOY LLP, COUNSEL TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM APPROVAL AND ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES DURING PERIOD FROM FEBRUARY 1, 2009 THROUGH AND INCLUDING MAY 31, 2009;

2. SECOND INTERIM APPLICATION OF HOULIHAN LOKEY HOWARD & ZUKIN CAPITAL, INC., INVESTMENT BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, FOR INTERIM ALLOWANCE OF COMPENSATION FOR PROFESSIONAL SERVICES RENDERED AND REIMBURSEMENT OF ACTUAL AND NECESSARY EXPENSES INCURRED FROM FEBRUARY 1, 2009 THROUGH MAY 31, 2009; and
3. SECOND INTERIM APPLICATION OF FTI CONSULTING, INC. FOR ALLOWANCE OF COMPENSATION AND FOR REIMBURSEMENT OF EXPENSES FOR SERVICES RENDERED IN THE CASE FOR THE PERIOD FEBRUARY 1, 2009 THROUGH MAY 31, 2009,

to be served upon the parties identified on Exhibit A attached hereto by hand delivery.

/s/ Rena K. Ceron  
RENA K. CERON

SWORN TO AND SUBSCRIBED before  
me this 20<sup>th</sup> day of August, 2009

/s/ Denise M. Gargano  
Denise M. Gargano  
Notary Public, State of New York  
No. 01GA4502475  
Qualified in Richmond County  
Certificate Filed in New York County  
Commission Expires Jan. 31, 2010

**Exhibit A**

John Suckow  
David Coles  
Lehman Brothers Holdings Inc.  
1271 Avenue of the Americas  
45th Floor  
New York, New York, 10020-1300

Shai Y. Waisman, Esq.  
Weil, Gotshal & Manges, LLP  
767 Fifth Avenue  
New York, New York 10153

Andy Velez-Rivera, Esq.  
Tracy Hope Davis, Esq.  
Office of the United States Trustee  
for the Southern District of New York  
33 Whitehall Street, 22nd Floor  
New York, New York 10004

The Honorable James M. Peck  
United States Bankruptcy Judge  
United States Bankruptcy Court  
One Bowling Green  
New York, New York 10004

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